



Community Infrastructure Levy (CIL)

ANNUAL MONITORING REPORT

2021/2022

Part 1

Report Purpose

- 1.1 This report is required by Regulation 62 of the CIL Regulations 2010 (as amended). This requires CIL Charging Authorities to produce an annual record of CIL receipts and expenditure for each financial year. The report must be published by 31st December each year on the Charging Authority's website. Full details of the requirements of Regulation 62 are provided in Appendix A.
- 1.2 It is not the intention of this report to provide a complete overview to Stroud District Council's adopted CIL policies and processes. The council's CIL pages on the website www.stroud.gov.uk/CIL provide comprehensive information on all CIL matters.
- 1.3 Town and Parish Councils within the district must produce their own reports under Regulation 62A of the CIL Regulations (as amended). A link to the reports produced by each Town and Parish Council in the district can be found on Stroud District Council's CIL web pages.

Introduction - CIL in the Stroud District

- 1.4 The Community Infrastructure Levy (CIL) is a charge on new development to help fund supporting infrastructure across the Stroud District. Stroud District Council implemented its CIL charging schedule on permissions approved on or after the 1st April 2017.
- 1.5 CIL is a charge levied on certain new buildings and extensions according to their floor area. Money raised from development will help the Council pay towards district wide infrastructure priorities to ensure the district grows sustainably.
- 1.6 All planned development is assessed for CIL liability except for major allocated schemes identified in the Council's adopted Local Plan (otherwise referred to as 'Strategic Sites'), Affordable Housing schemes and where there are site specific measures required to make a development acceptable. The needs of these developments are met by legal agreements made under S106 of the Town and Country Planning Act 1990. This report does not include information on S106 receipts or expenditure.

Part 2

CIL Receipts

2.1 CIL receipts are split into three specific funds:

- Strategic
- Parish/Town Council (the 'Neighbourhood Portion')
- Administrative costs

The below table shows the CIL income received in the reported financial year, broken down into each spending category.

Reported timeframe	1st April 2020 – 31st March 2021
Administrative Costs	£58,837.06
Neighbourhood Portion	£191,678.84
Strategic Fund	£926,225.21
Total	£1,176,741.11

2.2 Strategic CIL monies are collected for the specific purpose of applying them to infrastructure projects that fall within the scope of the Infrastructure Funding Statement (a copy can be found on the website).

2.4 Neighbourhood portions are collected and later paid out as two different rates depending on whether that specific Town or Parish Council has a 'Neighbourhood Development Plan' (NDP). Those with an adopted NDP get 25% of the CIL collected for that area and those without an NDP receive 15%.

2.5 Town and Parish Councils are offered the opportunity to claim their accrued CIL neighbourhood portion in April and October of each year. From the date they receive CIL funding, local councils have 5 years in which to spend the amount claimed.

2.6 If the local Town or Parish Council feel that the amount Stroud District Council has received for their area is too small to support meaningful project delivery within their area, they can elect for the amount to be held on account and carried over to a future financial year if it is less than £500.

2.7 Administrative costs are 5% of the total amount of CIL received in accordance with the CIL legislation. This is used by the council to contribute towards the costs associated with the day to day running of the CIL charging framework.

Part 3

CIL Expenditure

3.1 CIL was implemented in the Stroud District for liable permissions granted from the 1st April 2017 onwards and it has taken some time for these permissions to reach the point of delivery. The previous financial year (2019/2020) was the first year that SDC began allocating strategic funds to approved projects.

3.2 The outcome from the second project allocation process which took place in December 2020 will be detailed within this report.

3.3 Total CIL receipts and expenditure for the reported year (62a & 62b)

Total CIL receipts for the reported year (21/22)	£1,176,741.11
Total CIL expenditure during the reported year (21/22)	£169,981.67
Total CIL allocated during the reported year (21/22)	£227,271.00

3.4 Summary details of CIL expenditure for the reported year (62c)

- i) Items of infrastructure to which CIL (including land payments) has been applied
- ii) The amount of CIL expenditure on each item

The below projects were granted CIL funding in December 2021 to be spent in during the 2022/23 financial year. There are expected delays for delivery of some of the projects, largely due to the Covid-19 pandemic.

Project	Outline	Total Project Costs	CIL Funding Approved
Nailsworth Flood Prevention and Drainage Scheme	The Nailsworth Flood Prevention and Drainage scheme provides for a critical missing link in what is a huge undertaking by the Environment Agency (EA) and GCC in the Nailsworth Valley area. EA funding primarily focusses on protecting residential dwellings, whereas this CIL funded project (that would otherwise miss out on support), focusses on alleviating key blockages to water drainage within the town centre. Affected businesses, key transport routes, and the communities' ability to access the town centre will be particularly positively affected by these proposed works.	£88,550	£52,500

Archway School 3G AstroTurf Pitch	The 3G AstroTurf Pitch at Archway School is a very exciting opportunity not only for the pupils of the school who would greatly benefit, but also for the wider community of Stroud who are invited to use the facility outside school hours. This kind of sports pitch has been identified as a priority need within the Councils Local Plan and Health and Wellbeing Sports Strategies. This state-of-the-art facility is due to benefit from £600k Sports England Funding if a commitment from CIL is secured. This is a time-critical opportunity which would turn what was an 'expression of interest' into a project promising delivery next year	£600k - £760k (depending on specification)	£150,000
Stratford Park's Outdoor Heat Exchange	Stratford Parks Outdoor Pool is a popular and iconic recreational destination for people of the Stroud District, with a visitor reach far beyond Stroud Town. This project will utilise waste heat from the CHP to help heat the outdoor pool by around 3 degrees. The current temperature of the pool is well known to be very cold, which heavily restricts its use despite interest. This project promises quick delivery and a great value return for the investment	£20,000	£20,000
		Total	£222,500

iii) The amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)

CIL repayment of monies borrowed	Interest applied (and rate)	Infrastructure items provided
£0.00	£0.00	N/A

iv) The amount of CIL applied to administrative expenses pursuant to Regulation 61 and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation

Total CIL received for administration (21/22)	Percentage allocation	Funding allocated to Stroud District Council
£58,837.06	5%	£58,837.06

3.5 **Regulation 62c (a) The amount of CIL passed to i) any Local Council under Regulation 59A or 59B and ii) Any person under Regulation 59 (4)**

Councils which appear twice in the table received money in both April 2021 and October 2021.

Local Council (i) or Person/Organisation (ii)	Payment period	Amount awarded
Dursley Town Council	April 2021	£2,824.26
Bisley w Lypiatt Parish Council	April 2021	£916.15
Brimscombe and Thrupp Parish Council	April 2021	£1,379.73
Cainscross Town Council	April 2021	£1,686.40
Cam Parish Council	April 2021	£32,163.38
Hamfallow Parish Council	April 2021	£78.59
Hardwicke Parish Council	April 2021	£11,963.03
Hillesley and Tresham Parish Council	April 2021	£1,618.96
Horsley Parish Council	April 2021	£2,063.39
Kings Stanley Parish Council	April 2021	£1,795.10
Minchinhampton Parish Council	April 2021	£6,567.69
Nailsworth Town Council	April 2021	£1,108.04
Nymphsfield Parish Council	April 2021	£1,515.57
Stinchcombe Parish Council	April 2021	£1,491.51
Stonehouse Town Council	April 2021	£2,496.33
Stroud Town Council (NDP)	April 2021	£3,336.31
Whitminster Parish Council	April 2021	£2,037.83
Cam Parish Council	October 2021	£40,629.60
Chalford Parish Council	October 2021	£3,920.22
Cranham Parish Council	October 2021	£2,841.77
Hamfallow Parish Council	October 2021	£707.33
Hardwicke Parish Council	October 2021	£5,508.99
Haresfield Parish Council	October 2021	£335.89
Hillesley and Tresham Parish Council	October 2021	£7,285.32
Horsley Parish Council	October 2021	£100.95
Kings Stanley Parish Council	October 2021	£4,595.20
Leonard Stanley Parish Council	October 2021	£788.10
Minchinhampton Parish Council	October 2021	£817.21
Nailsworth Town Council	October 2021	£6,151.48
Owlpen Parish Council (Received by Uley Parish Council)	October 2021	£114.58
Randwick Parish Council	October 2021	£2,674.19
Standish Parish Council	October 2021	£2,919.45
Stonehouse Town Council	October 2021	£3,766.23
Stroud Town Council (NDP)	October 2021	£8.81
Upton St Leonards Parish Council	October 2021	£694.29
Wotton under Edge Town Council	October 2021	£2,467.80
TOTAL:		£161,557.00

3.6 Regulation 62c (b) Summary of any notices served in accordance with Regulation 59E and 59F applied during the reporting year

59E relates to the recovery of CIL where a local council has not spent CIL within 5 years of receipt or has spent CIL on non-infrastructure item). 59F relates to applying CIL in non-parished areas.

The total CIL receipts that Regulation 59E and 59F applied to (i)	£0.00
The items to which the CIL receipts to which 59E and 59F have been applied (ii)	N/A
The amount of expenditure on each item (iii)	N/A

3.7 Regulation 62c (c) Summary details of any notices in accordance with Reg 59E

Recipient of Notice	Reason	Amount received 21/22 (i)	Amount recovery outstanding 21/22 (ii)
None for 21/22	N/A	£0.00	£0.00

3.8 Regulation 62c (d) The total amount of CIL receipts retained at the end of the reported year other than those to which Regulation 59E or 59F applied

CIL receipts retained

- **Strategic**

Financial year	Amount retained
2021/22	£698,954.21
2020/21	£133,737.84
2019/20	£229,723.67
2018/19	£167,679.19
2017/18	£21,294.28

- **Neighbourhood**

Financial year	Amount retained
2021/22	£ 26,468.17
2020/21	£33,902.38
2019/20	£10,939.25
2018/19	£24,323.24
2017/18	£3,983.77

- **Totals**

Financial year	Amount retained
2021/22	£ 725,422.38
2020/21	£167,640.22
2019/20	£240,662.92
2018/19	£192,002.43
2017/18	£25,278.05

3.9 Regulation 62c (e) In relation to any infrastructure payments accepted by the Charging Authority

The items of infrastructure to which the infrastructure payments relate (i)	None
The amount of CIL to which each item of infrastructure relates (ii)	N/A

Appendix A – Requirements of CIL Regulation 62

(CIL Regulations 2010 (as amended))

This report is required by Regulation 62 of the CIL Regulations 2010 (as amended) which requires a charging authority to prepare a report for each financial year in which it details:

- a) the total CIL receipts for the reported year
- b) the total CIL expenditure for the reported year
- c) summary details of CIL expenditure during the reported year including
 - i) the items of infrastructure to which CIL (including land payments) has been applied
 - ii) the amount of CIL expenditure on each item
 - iii) the amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)
 - iv) the amount of CIL applied to administrative expenses pursuant to regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation
 - c.a.) the amount of CIL passed to
 - i) any local council under regulation 59A or 59B and
 - ii) any person under regulation 59(4)
 - c.b.) summary details of the receipt and expenditure of CIL to which regulation 59E and 59F applied during the reporting year including
 - i) the total CIL receipts that regulation 59E and 59F applied to:
 - ii) the items to which the CIL receipts to which 59E and 59F applied have been applied; and
 - iii) the amount of expenditure on each item
 - c.c.) summary details of any notices served in accordance with regulation 59E, including
 - i) the total value of CIL receipts requested from each local council. And
 - ii) any funds not yet recovered from each local council at the end of the reported year
- d) the total amount of
 - i) CIL receipts for the reported year retained at the end of the reported year other than those to which regulation 59E or 59F applied;
 - ii) CIL receipts from previous years retained at the end of the reported year other than those to which regulation 59E or 59F applied
 - iii) CIL receipts for the reported year to which regulation 59E or 59F applied retained at the end of the reported year; and
 - iv) CIL receipts from previous years to which regulation 59E or 59F applied retained at the end of the reported year
 - v) CIL receipts
- e) In relation to any infrastructure payments accepted by the charging authority
 - i) The items of infrastructure to which the infrastructure payments relate
 - ii) The amount of CIL to which each item of infrastructure relates