



Community Infrastructure Levy (CIL)

ANNUAL MONITORING REPORT

2018 / 2019

Part 1

Report Purpose

- 1.1 This report is required by Regulation 62 of the CIL Regulations 2010 (as amended). This requires CIL Charging Authorities to produce an annual record of CIL receipts and expenditure for each financial year. The report must be published by 31st December each year on the Charging Authority's website. Full details of the requirements of Regulation 62 are provided in Appendix A.
- 1.2 It is not the intention of this report to provide a complete overview to Stroud District Council's adopted CIL policies and processes. The council's CIL pages on the website www.stroud.gov.uk/CIL provide comprehensive information on all CIL matters.
- 1.3 Town and Parish Councils within the district must produce their own reports under Regulation 62A of the CIL Regulations (as amended). A link to the reports produced by each Town and Parish Council in the district can be found on Stroud District Council's CIL web pages.

Introduction - CIL in the Stroud District

- 1.4 The Community Infrastructure Levy (CIL) is a charge on new development to help fund supporting infrastructure across the Stroud District. Stroud District Council implemented its CIL charging schedule on permissions approved on or after the 1st April 2017.
- 1.5 CIL is a charge levied on certain new buildings and extensions according to their floor area. Money raised from development will help the Council pay towards district wide infrastructure priorities to ensure the district grows sustainably.
- 1.6 All planned development is assessed for CIL liability except for major allocated schemes identified in the Council's adopted Local Plan (otherwise referred to as 'Strategic Sites'), affordable housing schemes and where there are site specific measures required to make a development acceptable. The needs of these developments are met by legal agreements made under S106 of the Town and Country Planning Act 1990. This report does not include information on S106 receipts or expenditure.

Part 2

CIL Receipts

- 2.1 CIL receipts are split into three specific funds:
 - Strategic spending
 - Parish/Town Council spending (the 'Neighbourhood portion')
 - Administrative costs
- 2.2 Strategic CIL monies are collected for the specific purpose of applying them to infrastructure projects that fall within the scope of the 'Regulation 123 list' (a copy can be found on the website).
- 2.3 The Regulation 123 list will be replaced by an Infrastructure Funding Statement from 2020 in line with the most recent amendment to the CIL Regulations (live from 1st September 2019).
- 2.4 Neighbourhood portions are collected and later paid out as two different rates depending on whether that specific Town or Parish Council has a 'Neighbourhood Development Plan' (NDP). Those with an adopted NDP get 25% of the CIL collected for that area and those without an NDP receive 15%.
- 2.5 Town and Parish Councils are offered the opportunity to claim their accrued CIL neighbourhood portion in April and October of each year. From the date they receive CIL funding, local councils have 5 years in which to spend the amount claimed.
- 2.6 If the local Town or Parish Council feel that the amount Stroud District Council has received for their area is too small to support meaningful project delivery within their area, they can elect for the amount to be held on account and carried over to a future financial year.
- 2.7 Administrative costs are 5% of the total amount of CIL received in accordance with the CIL legislation. This is used by the council to contribute towards the costs associated with running the CIL charging framework.

Part 3

CIL Expenditure

- 3.1 As CIL was only implemented in the Stroud District for permissions granted from the 1st April 2017 onwards, it has taken some time for these permissions to reach the point of delivery, at which demand notices can be issued and CIL funds collected. Being only in the second year of CIL implementation, the financial year 2018/2019 was still considered to be in its relative infancy and as such there have been no funding allocations to strategic projects in the reported year.

3.2 For information, during Autumn 2019, the council opened it's first 'project bidding' process for strategic infrastructure providers seeking to deliver project costs in 2020/2021 financial year. The outcome from this bidding exercise will be detailed in future reports appropriate to those financial years.

3.3 Total CIL receipts and expenditure for the reported year (62a & 62b)

Total CIL receipts for the reported year (18/19)	£209,697.65
Total CIL expenditure during the reported year (18/19)	£7,201.34
Total CIL allocated during the reported year (18/19)	£0.00 (see point 3.1 above)

3.4 Summary details of CIL expenditure for the reported year (62c)

- i) Items of infrastructure to which CIL (including land payments) has been applied
- ii) The amount of CIL expenditure on each item

Infrastructure item receiving CIL funding (18/19)	Amount spent
NONE for 18/19	£0.00

- iii) The amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)

CIL repayment of monies borrowed	Interest applied (and rate)	Infrastructure items provided
£0.00	£0.00	N/A

- iv) The amount of CIL applied to administrative expenses pursuant to Regulation 61 and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation

Total CIL received for administration (18/19)	Percentage allocation	Funding allocated to Stroud District Council
£10,484.88	5%	£0.00

3.5 Regulation 62c (a) The amount of CIL passed to i) any Local Council under Regulation 59A or 59B and ii) Any person under Regulation 59 (4)

Local Council (i) or Person/Organisation (ii)	Amount awarded 2018/19	Purpose
Stonehouse Town Council	£106.80	April 2018 Neighbourhood CIL Payment
Dursley Town Council	£411.60	April 2018 Neighbourhood CIL Payment
Bisley with Lypiatt Parish Council	£97.36	October 2018 Neighbourhood CIL Payment
Stroud Town Council	£433.92	October 2018 Neighbourhood CIL Payment
Chalford Parish Council	£130.68	October 2018 Neighbourhood CIL Payment
Coaley Parish Council	£295.70	October 2018 Neighbourhood CIL Payment
Hamfallow Parish Council	£145.76	October 2018 Neighbourhood CIL Payment
Kings Stanley Parish Council	£2359.08	October 2018 Neighbourhood CIL Payment
Leonard Stanley Parish Council	£1025.04	October 2018 Neighbourhood CIL Payment
Painswick Parish Council	£2204.40	October 2018 Neighbourhood CIL Payment

3.6 Regulation 62c (b) Summary of any notices served in accordance with Regulation 59E and 59F applied during the reporting year

59E relates to the recovery of CIL where a local council has not spent CIL within 5 years of receipt or has spent CIL on non-infrastructure item). 59F relates to applying CIL in non-parished areas.

The total CIL receipts that Regulation 59E and 59F applied to (i)	£0.00
The items to which the CIL receipts to which 59E and 59F have been applied (ii)	N/A
The amount of expenditure on each item (iii)	N/A

3.7 Regulation 62c (c) Summary details of any notices in accordance with Reg 59E

Recipient of Notice	Reason	Amount received 18/19 (i)	Amount recovery outstanding 18/19 (ii)
NONE for 18/19	N/A	£0.00	£0.00

3.8 Regulation 62c (d) The total amount of CIL receipts retained at the end of the reported year other than those to which Regulation 59E or 59F applied

CIL receipts retained

- **Strategic**

Financial year	Amount retained
2018/19 (i)	£167,679.19
2017/18 (ii)	£21,294.28

- **Neighbourhood**

Financial year	Amount retained
2018/19 (iii)	£24,323.24
2017/18 (iv)	£3,983.77

- **Totals**

Financial year	Amount retained
2018/19	£192,002.43
2017/18	£25,278.05

3.9 Regulation 62c (e) In relation to any infrastructure payments accepted by the Charging Authority

The items of infrastructure to which the infrastructure payments relate (i)	None
The amount of CIL to which each item of infrastructure relates (ii)	N/A

Appendix A – Requirements of CIL Regulation 62

(CIL Regulations 2010 (as amended))

This report is required by Regulation 62 of the CIL Regulations 2010 (as amended) which requires a charging authority to prepare a report for each financial year in which it details:

- a) the total CIL receipts for the reported year
- b) the total CIL expenditure for the reported year
- c) summary details of CIL expenditure during the reported year including
 - i) the items of infrastructure to which CIL (including land payments) has been applied
 - ii) the amount of CIL expenditure on each item
 - iii) the amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)
 - iv) the amount of CIL applied to administrative expenses pursuant to regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation
- c.a.) the amount of CIL passed to
 - i) any local council under regulation 59A or 59B and
 - ii) any person under regulation 59(4)
- c.b.) summary details of the receipt and expenditure of CIL to which regulation 59E and 59F applied during the reporting year including
 - i) the total CIL receipts that regulation 59E and 59F applied to:
 - ii) the items to which the CIL receipts to which 59E and 59F applied have been applied; and
 - iii) the amount of expenditure on each item
- c.c.) summary details of any notices served in accordance with regulation 59E, including
 - i) the total value of CIL receipts requested from each local council. And
 - ii) any funds not yet recovered from each local council at the end of the reported year
- d) the total amount of
 - i) CIL receipts for the reported year retained at the end of the reported year other than those to which regulation 59E or 59F applied;
 - ii) CIL receipts from previous years retained at the end of the reported year other than those to which regulation 59E or 59F applied
 - iii) CIL receipts for the reported year to which regulation 59E or 59F applied retained at the end of the reported year; and
 - iv) CIL receipts from previous years to which regulation 59E or 59F applied retained at the end of the reported year
 - v) CIL receipts
- e) In relation to any infrastructure payments accepted by the charging authority
 - i) The items of infrastructure to which the infrastructure payments relate
 - ii) The amount of CIL to which each item of infrastructure relates