



Community Infrastructure Levy (CIL)

ANNUAL MONITORING REPORT

2019/2020

Part 1

Report Purpose

- 1.1 This report is required by Regulation 62 of the CIL Regulations 2010 (as amended). This requires CIL Charging Authorities to produce an annual record of CIL receipts and expenditure for each financial year. The report must be published by 31st December each year on the Charging Authority's website. Full details of the requirements of Regulation 62 are provided in Appendix A.
- 1.2 It is not the intention of this report to provide a complete overview to Stroud District Council's adopted CIL policies and processes. The council's CIL pages on the website www.stroud.gov.uk/CIL provide comprehensive information on all CIL matters.
- 1.3 Town and Parish Councils within the district must produce their own reports under Regulation 62A of the CIL Regulations (as amended). A link to the reports produced by each Town and Parish Council in the district can be found on Stroud District Council's CIL web pages.

Introduction - CIL in the Stroud District

- 1.4 The Community Infrastructure Levy (CIL) is a charge on new development to help fund supporting infrastructure across the Stroud District. Stroud District Council implemented its CIL charging schedule on permissions approved on or after the 1st April 2017.
- 1.5 CIL is a charge levied on certain new buildings and extensions according to their floor area. Money raised from development will help the Council pay towards district wide infrastructure priorities to ensure the district grows sustainably.
- 1.6 All planned development is assessed for CIL liability except for major allocated schemes identified in the Council's adopted Local Plan (otherwise referred to as 'Strategic Sites'), Affordable Housing schemes and where there are site specific measures required to make a development acceptable. The needs of these developments are met by legal agreements made under S106 of the Town and Country Planning Act 1990. This report does not include information on S106 receipts or expenditure.

Part 2

CIL Receipts

2.1 CIL receipts are split into three specific funds:

- Strategic
- Parish/Town Council (the 'Neighbourhood portion')
- Administrative costs

The below table shows the CIL income received in the reported financial year, broken down into each spending category.

Reported timeframe	1st April 2019 – 31st March 2020
Administrative Costs	£20,852.22
Neighbourhood Portion	£62,468.44
Strategic Fund	£333,723.67
Total	£417,044.32

- 2.2 Strategic CIL monies are collected for the specific purpose of applying them to infrastructure projects that fall within the scope of the 'Regulation 123 list' (a copy can be found on the website).
- 2.3 The Regulation 123 list will be replaced by an Infrastructure Funding Statement (IFS) from 1st January 2021 in line with the most recent amendment to the CIL Regulations (live from 1st September 2019). This report is the final year for the use of the Regulation 123 list.
- 2.4 Neighbourhood portions are collected and later paid out as two different rates depending on whether that specific Town or Parish Council has a 'Neighbourhood Development Plan' (NDP). Those with an adopted NDP get 25% of the CIL collected for that area and those without an NDP receive 15%.
- 2.5 Town and Parish Councils are offered the opportunity to claim their accrued CIL neighbourhood portion in April and October of each year. From the date they receive CIL funding, local councils have 5 years in which to spend the amount claimed.
- 2.6 If the local Town or Parish Council feel that the amount Stroud District Council has received for their area is too small to support meaningful project delivery within their area, they can elect for the amount to be held on account and carried over to a future financial year if it is less than £500.
- 2.7 Administrative costs are 5% of the total amount of CIL received in accordance with the CIL legislation. This is used by the council to contribute towards the costs associated with the day to day running of the CIL charging framework.

Part 3

CIL Expenditure

3.1 As CIL was only implemented in the Stroud District for permissions granted from the 1st April 2017 onwards, it has taken some time for these permissions to reach the point of delivery. The reported financial year 2019/2020 was the first year that SDC began allocating funds to approved projects.

3.2 The outcome from the first project allocation process which took place in December 2019 will be detailed within this report.

3.3 Total CIL receipts and expenditure for the reported year (62a & 62b)

Total CIL receipts for the reported year (19/20)	£417,044.32
Total CIL expenditure during the reported year (19/20)	£69,704.30
Total CIL allocated during the reported year (19/20)	£104,000.00

3.4 Summary details of CIL expenditure for the reported year (62c)

- i) Items of infrastructure to which CIL (including land payments) has been applied
- ii) The amount of CIL expenditure on each item

The below projects were granted CIL funding in December 2019 to be spent in during the 2020/2021 financial year. Allocated funds have not been spent due to delays in delivery (largely due to the Covid-19 pandemic).

Project	Outline	Total Project Costs	CIL Funding Approved
Stroud to Salmon Springs – River Restoration submitted by Environment Agency and Rivers Trust	Physical works to address problems on the River Frome with restoration measures and conservation objectives.	£600,000	£60,000
Strategic Tree Planting in Stroud District submitted by Stroud Valleys Project	Planting of between 4000-5000 trees and hedges to improve green infrastructure across the District. Tree planting will also help to reduce flood risk, mitigate carbon emissions and assist with reducing the impact of climate change.	£20,000	£14,000
Rural SuDS submitted by Stroud District Council	Working with natural processes to elevate flooding and to protect/enhance riverine habitats.	£85,000	£30,000
		Total	£104,000

- iii) The amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)

CIL repayment of monies borrowed	Interest applied (and rate)	Infrastructure items provided
£0.00	£0.00	N/A

- iv) The amount of CIL applied to administrative expenses pursuant to Regulation 61 and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation

Total CIL received for administration (19/20)	Percentage allocation	Funding allocated to Stroud District Council
£20,852.22	5%	£20,852.22

3.5 Regulation 62c (a) The amount of CIL passed to i) any Local Council under Regulation 59A or 59B and ii) Any person under Regulation 59 (4)

Councils which appear twice in the table received money in both April 2019 and October 2019.

Local Council (i) or Person/Organisation (ii)	Amount awarded 19/20
Berkeley Town Council	£786.60
Bisley with Lypiatt Parish Council	£836.08
Cainscross Town Council	£865.01
Cam Parish Council	£2,086.66
Chalford Parish Council	£1,176.12
Coaley Parish Council	£1,330.68
Dursley Town Council	£119.31
Eastington Parish Council	£646.08
Hamfallow Parish Council	£655.94
Hardwicke Parish Council	£2,072.77
Leonard Stanley Parish Council	£2,788.56
Minchinhampton Parish Council	£2,042.71
Nailsworth Town Council	£1,424.04
Painswick Parish Council	£1,803.60
Rodborough Parish Council	£804.00
Slimbridge Parish Council	£213.00
Standish Parish Council	£5,412.84
Stonehouse Town Council	£961.20
Woodchester Parish Council	£732.00
Wotton under Edge Town Council	£701.16
Berkeley Town Council	£215.71
Bisley with Lypiatt Parish Council	£4,019.44

Coaley Parish Council	£5,206.70
Hamfallow Parish Council	£655.94
Kings Stanley Parish Council	£158.27
Minchinhampton Parish Council	£2,755.65
Nailsworth Town Council	£5,910.17
Stinchcombe Parish Council	£144.00
Stonehouse Town Council	£1,461.60
Stroud Town Council	£866.24
Total	£48,852.08

3.6 Regulation 62c (b) Summary of any notices served in accordance with Regulation 59E and 59F applied during the reporting year

59E relates to the recovery of CIL where a local council has not spent CIL within 5 years of receipt or has spent CIL on non-infrastructure item). 59F relates to applying CIL in non-parished areas.

The total CIL receipts that Regulation 59E and 59F applied to (i)	£0.00
The items to which the CIL receipts to which 59E and 59F have been applied (ii)	N/A
The amount of expenditure on each item (iii)	N/A

3.7 Regulation 62c (c) Summary details of any notices in accordance with Reg 59E

Recipient of Notice	Reason	Amount received 19/20 (i)	Amount recovery outstanding 19/20 (ii)
None for 19/20	N/A	£0.00	£0.00

3.8 Regulation 62c (d) The total amount of CIL receipts retained at the end of the reported year other than those to which Regulation 59E or 59F applied

CIL receipts retained

- **Strategic**

Financial year	Amount retained
2019/20 (i)	£229,723.67
2018/19 (ii)	£167,679.19
2017/18 (ii)	£21,294.28

- **Neighbourhood**

Financial year	Amount retained
2019/20 (iii)	£13,616.36
2018/19 (iv)	£24,323.24
2017/18 (iv)	£3,983.77

- **Totals**

Financial year	Amount retained
2019/20	£243,340.03
2018/19	£192,002.43
2017/18	£25,278.05

3.9 Regulation 62c (e) In relation to any infrastructure payments accepted by the Charging Authority

The items of infrastructure to which the infrastructure payments relate (i)	None
The amount of CIL to which each item of infrastructure relates (ii)	N/A

Appendix A – Requirements of CIL Regulation 62

(CIL Regulations 2010 (as amended))

This report is required by Regulation 62 of the CIL Regulations 2010 (as amended) which requires a charging authority to prepare a report for each financial year in which it details:

- a) the total CIL receipts for the reported year
- b) the total CIL expenditure for the reported year
- c) summary details of CIL expenditure during the reported year including
 - i) the items of infrastructure to which CIL (including land payments) has been applied
 - ii) the amount of CIL expenditure on each item
 - iii) the amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)
 - iv) the amount of CIL applied to administrative expenses pursuant to regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation
- c.a.) the amount of CIL passed to
 - i) any local council under regulation 59A or 59B and
 - ii) any person under regulation 59(4)
- c.b.) summary details of the receipt and expenditure of CIL to which regulation 59E and 59F applied during the reporting year including
 - i) the total CIL receipts that regulation 59E and 59F applied to:
 - ii) the items to which the CIL receipts to which 59E and 59F applied have been applied; and
 - iii) the amount of expenditure on each item
- c.c.) summary details of any notices served in accordance with regulation 59E, including
 - i) the total value of CIL receipts requested from each local council. And
 - ii) any funds not yet recovered from each local council at the end of the reported year
- d) the total amount of
 - i) CIL receipts for the reported year retained at the end of the reported year other than those to which regulation 59E or 59F applied;
 - ii) CIL receipts from previous years retained at the end of the reported year other than those to which regulation 59E or 59F applied
 - iii) CIL receipts for the reported year to which regulation 59E or 59F applied retained at the end of the reported year; and
 - iv) CIL receipts from previous years to which regulation 59E or 59F applied retained at the end of the reported year
 - v) CIL receipts
- e) In relation to any infrastructure payments accepted by the charging authority
 - i) The items of infrastructure to which the infrastructure payments relate
 - ii) The amount of CIL to which each item of infrastructure relates